

# Symbiosis of smart objects across IoT environments

688156 - symbloTe - H2020-ICT-2015

# 2<sup>nd</sup> Open Call – Applicants Guide

#### The symbloTe Consortium

Intracom SA Telecom Solutions, ICOM, Greece Sveučiliste u Zagrebu Fakultet elektrotehnike i računarstva, UNIZG-FER, Croatia AIT Austrian Institute of Technology GmbH, AIT, Austria Nextworks Srl, NXW, Italy Consorzio Nazionale Interuniversitario per le Telecomunicazioni, CNIT, Italy ATOS Spain SA, ATOS, Spain University of Vienna, Faculty of Computer Science, UNIVIE, Austria Unidata S.p.A., UNIDATA, Italy Sensing & Control System S.L., S&C, Spain Fraunhofer IOSB, IOSB, Germany Ubiwhere, Lda, UW, Portugal VIPnet, d.o.o, VIP, Croatia Instytut Chemii Bioorganicznej Polskiej Akademii Nauk, PSNC, Poland NA.VI.GO. SCARL, NAVIGO, Italy

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*For more information on this document or the symbloTe project, please contact:* Sergios Soursos, INTRACOM TELECOM, souse@intracom-telecom.com

# 1 symbloTe site walkthrough

In this section, we provide a quick walkthrough of the symbloTe web site, so that the applicants can easily find the necessary information for our 2<sup>nd</sup> Open Call.

# 1.1 Finding the 2<sup>nd</sup> Open Call web page

The web page hosting all the information and material for the 2<sup>nd</sup> Open Call is available via the top menu of the <u>symbloTe web site</u>, by selecting the option "2<sup>nd</sup> Open Call" under the "Open Calls" menu option, as shown in the screenshot below.



## 1.2 Available information and material

Once you go to the "2<sup>nd</sup> Open Call" page, the following tabs are available: "Call Information", "Call Material", "Important Dates", "Feasibility Check" and "FAQ", as shown in the following screenshot.

About   Partners Area   Login   R	eviewer's Area								y in 🖶 🕻
symbioTe	The Proj	ect Business Cases	News	Blog	Resources	Open Calls	Workshops	Partners	Contact Us
i Call Information	Call Material Import	ant Dates 🕑 Fea	sibility Check	0	FAQ		Open Call M	Notification Se	ervice
Project Acronym	symbloTe						Name		
Project Grant Agreement Number	688156						Email *		

**Call Information** includes all the basic information about the call, i.e., the submission deadline, the expected duration of the Extensions (i.e., the funded proposals) the budget dedicated for this open call and the maximum budget per Extension, as well as the type of activities envisioned and the type of applicants expected. Finally, and perhaps most importantly, it includes the links for the **help-desk service**, i.e. a simple e-mail based service where you can ask questions (that may not be covered by the "FAQ" section) on

Management or Technical issues, as well as the link to the *submission platform*, i.e. the **F6S platform**.

Help-desk	Management Issues	Technical Issues
	symbloTe-OC2-L1 - L2 - L3/	4: Apply Now
Proposal Submission Platform	symbloTe-OC2-Apps:	Apply Now
	symbloTe-OC2-Trials:	Apply Now

**Call Material** includes all the documents that are necessary for the applicants to understand the details of the call (summary and technical details), this guide for applicants, the eligibility and evaluation criteria, the template for the list of deliverables required in the application form, as well as a template for the Standard Extension Contract, to be signed by the symbloTe coordinator and the accepted Third Parties for the implementation of their Extensions. *Important Dates* include all the dates related to this Open Call that applicants should take notice of. The *Feasibility Check* includes a form for applicants to submit an early summary of their intended proposal to the symbloTe consortium. The team will evaluate your summary and come back within 10 days from your submission, with high-level comments, mainly on the eligibility of your proposal, and what aspects you need to strengthen. This service can be used only once per proposal. All fields are required and the summary should be in pdf format, not more than two (2) pages. If the summary exceeds the 2 pages, the exceeding ones will be ignored.

Your Name (required)				
Your Email (required)				
Title of proposal (required)				
Proposal Topic (required) symbloTe-OC2-L1 © symblo Upload your proposal (required;			symbloTe-OC2-App	os 🔍 symbloTe-OC2-Trials
Choose File No file chosen		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
I'm not a robot	reCAPTCHA Privacy - Terms			
Send				

Finally, the *FAQ*, or "Frequently Asked Questions", includes a number of questions and answers to clarify certain details of the Call. Please note that this section will be continuously updated with new material while the Call is still open, based also on the feedback received through the help-desk service.

Note: in order to get notified for any new material or updates for this Open Call, please subscribe to our *Notification Service*, simply by entering your name and e-mail to the respective form on the sidebar, above the countdown for the submission deadline, as shown below.

Ope	n Call Notification Service
Nam	ne
Ema	ail *
	Subscribe
2nd	Open Call Submission Deadline
	6 5 0 3 1 4 4 1 Days Hours Minutes Seconds

# 2 F6S submission platform walkthrough

For the submission of the proposals, we have selected the F6S platform, a wellestablished tool used by Investors and Accelerators to fund innovative projects. Since some of you may not be familiar with the specific platform, we provide here a short guide to help you with the submission process.

The symbloTe project has defined five (5) different topics for this 2<sup>nd</sup> Open Call, which are grouped into three (3) categories:

- symbloTe Open Call 2: Platforms, for topics symbloTe-OC2-L1, -L2 and L/34
- **symbloTe Open Call 2: Applications**, for topic symbloTe-OC2-Apps
- **symbloTe Open Call 2: Trials**, for topic symbloTe-OC2-Trials

By clicking on the respective "Apply Now" button on our website, you will be redirected to the respective F6S submission page and a welcome screen will pop up:

😑 🔞 Startups Apply Jobs Benefits	Add your 👻	Q Search F6S	Log in with <b>f</b> in 🖂
Targeting M Ab	Welcome to F6S F6S is taking applications for Open call 1: symbioler. Well get you started on your application right away. For new users, your public profile/basic information will be used to create a profile. We will never post without your permission.	ecosystem	
Apply by Feb 28 '17	F Continue with Facebook     in Continue with LinkedIn         OR         OR         Join or Login with e-mail     By jorning HSi you agree to the Terms and Conditions,     Philary Policy and Cookle Policy	Las follows: once you open and edit the form, your and come back at any given moment (using the imake as many changes you want up to the point after the form submission.	

To join, you can select one of the three available options: **Facebook**, **LinkedIn or e-mail**. If you select one of the first two options, a pop-up will appear in order to grant F6S the permission to authenticate you through the selected platform. If you select to join via e-mail then you need to create a password and also fill in your first and last name.

It is possible to switch between different topics through the F6S navigation, by selecting the topic of your interest in the F6S' symbloTe heading:



Once you connect to F6S, the application form will open.

Although you are now able to start filling-in the application form, we advise you to spend some time to **describe your team**.

Note that in our open call we allow only for single applicants, meaning single legal entities, i.e. companies, research groups, etc. However, it is highly advisable that you present us the team (or at least 2-3 key people) that will be working in the implementation of your proposal, once accepted. To do so, you need to click the "Create Team" button in the "Let's get started" section. If it is just you, then you can click on the respective button, but we do hope that the proposal will involve more than one person getting involved.

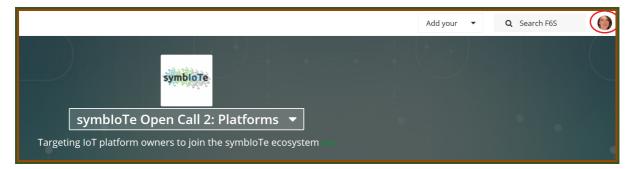
[ Targeting	symbloTe Open Call 2: Applications –	
Team Judith & Ivana + 4	PRIVATE GROUP	
Connect by Jan 31 '18	Let's get started First, you just need to create or choose a Team/Startup Profile Select Team •	
Add Street address  Add Streece		
S S G Add Links	Questions	
Add more description FUNDS UP TO TAKES €20K 0%	Auto-Save Functionality The below application form supports "auto-save" which works as follows: once you open and edit the form, your change are automatically saved. You can then close the form and come back at any given moment (using the same F6S credenti to continue editing your inputs. You can make as many changes you want up to the point where you submit your application. No changes are possible after the form submission	

Once you click the "**Create Team**" button, you are then instructed to provide a number of details, like the Start-up/Team's name and the team members (you can add people by providing their e-mail address or their name in case they already have an F6S account; if you want you can skip adding new team members and edit the entire team afterwards as well).

Afterwards, a short form for "**Basic Information**" needs to be filled in with the details of your team/start-up. This information will be valuable for the evaluators to judge the expertise and competencies of your team. So, the more details, the better O If you join F6S using Facebook or LinkedIn some of this information may already be available, but you can change it.

Brussels, Belgium	1	<ul> <li>Basic Information</li> </ul>		
b 💟 🛅 🎧	ng for the call:	Only this part of your Application will app Application is private between you and O	ear on your personal or startup F6S profile pen call 1: symbloTe	All other information you provide on this
T platforms	Te Level-1 compliant	Short description of Startup *		75
dustries of interest: ( T platforms /eb site: https://www . <u>ore</u>	Owners/providers of .symbiote-h2020.e	What do you do in detail? *		2500
UNDS UP TO 40k er team	TAKES 0% equity	How do customers use or interact with your product? *	Desktop Mobile/Tablet (Android) Server software (ie, databases) Hardware-non-wearable	<ul> <li>Mobile/Tablet (IOS)</li> <li>API</li> <li>Hardware-wearable</li> </ul>
		Where are you based? *	Type Your City	
		Markets * ?	Start typing	
		Links *	Website	
			Twitter	
			Facebook	
			Github	
		Mobile Apps	Paste the URL of your App's page in	n the Apple App Store
			Paste the URL of your App's page in	n the Google Play Store
		^ Update your Team		∧ Hide section
		Co-Founders (1) Investors (0)	Advisors (0) Employees (0)	

Apart from defining the team members, it's important that each team member logs into F6S and update his/her profile with the skills, a short bio, past experience, etc. You can access your profile page by clicking on the profile icon in the upper right corner of F6S web site, as shown in the following screenshot (marked in red cycle).



Once you finish with the details of your team, then you can continue with the Open Call application form. Note that everything that is provided in F6S is **automatically saved**, i.e., you can always come back later (after joining in with the same credentials) and continue filling in the application form, from the point it you left it the last time. You can make as

many edits or changes you like, until you submit the application. After the submission of the application, no changes are possible, apart from the ones related to the team description and your profile.

We will go briefly through the different application forms by underlining the main characteristics of each one: "Platforms", "Applications" and "Trials".

#### symbloTe Open Call 2: Platforms

The application form dedicated to Platforms providers. First, you shall include the title of your proposal and tick the topic you aim at applying. The submission form for platforms provider is actually identical for the following topics:

- symbiote-OC2-L1
- symbiote-OC2-L2
- symbiote-OC2-L3/4

Questions	
Auto-Save Functionality The below application form supports "auto-save" which works as follows: once you open and edit the form, your changes are automatically saved. You can then close the form and come back at any given moment (using the same F6S credentials) to continue editing your inputs. You can make as many changes you want up to the point where you submit your application. No changes are possible after the form submission.	)
1 <b>Proposal title *</b> Please provide a simple and brief title for your proposal. Hint: you can use your IoT platform's name as the title of your proposal!	]
2 <b>Open call identifier *</b> Please select the Open Call categories that your Extension applies to. SymbloTe-OC2-L1 SymbloTe-OC2-L2 SymbloTe-OC2-L3/4	

The application then is divided in 6 categories: a) Basic Info, b) IoT solution, c) Innovation and Impact, d) Implementation, e) Data Management and f) Miscellaneous. In **"Basic Info"**, we expect information related to your company/organisation, the contact details of the main responsible whom we can get in touch to, if the proposal will be positively evaluated and, very important, a brief description of the team behind the extension, including the expertise that your organisation will deploy. Finally, a brief summary of your intended proposal will be the last item of this section.

Affiliation type * Please select the type of your af	-fill-stop	
Start up	SME	Industry
University	Research Organisation	Other
Affiliation's legal name	· *	
		10
Country *		
		5
Main contact's full nam	ne *	
		10
Main contact's position	in the affiliation *	10
		i v
Main contact's e-mail a	address *	
		20
Team description *		
	on of your team and expertise of the people involved i	in the Extension.
		200
<sup>0</sup> Extension summary *		
	coherent description of your Extension. Note: this info	o may be used by symbloTe for public reports and

In "**IoT Solution**", we expect some information about your IoT platform. More specifically, you need to provide a brief description, the business domains in which the platform is used, your clients and existing partnerships, your business vision with respect to interoperability (i.e., why interoperability is important for product) and finally a description of the technical details of your platform. For this last item, you need to provide a high-level technical description accompanied with a 2-page document (in pdf format) which can also include some more details along with some diagrams, which may ease the understanding of your solution.

Please provide a brief, high-level descr	iption of your IoT solution	
		20
· Business demain(s) *		
2 Business domain(s) * Please let us know in which business of	lomain(s) your IoT solution applies to.	
Smart Residence/Office	Smart Campus	Smart Mobility
Smart Yachting	Smart Stadium	Smart City
Other?		
<sup>3</sup> Clients and partnerships *		
Please let us know who uses your solu	tions and in which context.	
Business vision *     Please let us know what are your busi	ness goals with respect to creating an intero	15 perable platform
	ness goals with respect to creating an intero	perable platform
	ness goals with respect to creating an intero	
Please let us know what are your busi	ness goals with respect to creating an intero	perable platform
		perable platform
Please let us know what are your busi <b>Technical description *</b> Please provide a high level technical d		perable platform
Please let us know what are your busi  Technical description *  Please provide a high level technical d  Notes:  - For symbloTe-OC2-L1 submissions: a	escription of your IoT solution mong other, please identify connection with	perable platform 15 1 symbloTe use cases/ trials
Please let us know what are your busi	escription of your IoT solution mong other, please identify connection with mong other, please specify which symbloTe	perable platform 15 symbloTe use cases/ trials platforms you want to federate with
Please let us know what are your busi	escription of your IoT solution mong other, please identify connection with mong other, please specify which symbloTe	perable platform 15 1 symbloTe use cases/ trials
Please let us know what are your busi	escription of your IoT solution mong other, please identify connection with mong other, please specify which symbloTe	perable platform 15 symbloTe use cases/ trials platforms you want to federate with of the type of gateways and/or devices you support
Please let us know what are your busi	escription of your IoT solution mong other, please identify connection with mong other, please specify which symbloTe	perable platform 15 symbloTe use cases/ trials platforms you want to federate with
Please let us know what are your busi  Technical description *  Please provide a high level technical d  Notes:  - For symbloTe-OC2-L1 submissions: a  - For symbloTe-OC2-L3/4 submissions	escription of your IoT solution mong other, please identify connection with mong other, please specify which symbloTe : among other, please provide a description	perable platform 15 r symbloTe use cases/ trials platforms you want to federate with of the type of gateways and/or devices you support 30
Please let us know what are your busi  Technical description *  Please provide a high level technical d  Notes:  For symbioTe-OC2-L1 submissions: a  For symbioTe-OC2-L3/4 submissions  For symbioTe-OC2-L3/4 submissions  Complementary technical d	escription of your IoT solution mong other, please identify connection with mong other, please specify which symbloTe among other, please provide a description escription (Max file size 30MB) (I	perable platform 15 r symbloTe use cases/ trials platforms you want to federate with of the type of gateways and/or devices you support 30

In "Innovation and Impact", we expect you to describe what type of resources (primitive IoT resources, such as sensor readings, etc) or services (including processed sensor readings, aggregated data, etc) you can open to third-party applications through the symbloTe platform. Moreover, a description of the benefits you expect to gain by making your IoT platform symbloTe-compatible is required.

	<i>v</i> ation and Impact	
7 What r	esources/services will you open to the symbIoTe ecosystem? *	
Please de symbloTe	escribe what resources (sensor, actuators) or services (combination of resources) of your IoT solution you plan to m e.	nake available
		300
<sup>3</sup> What b	penefits do you expect from joining the symbloTe ecosystem *	
Please de	escribe how you envision that the aforementioned offerings could potentially aid your business plans.	

In "**Implementation**", we expect you to provide the details of your project, i.e. its duration, the number of deliverables to be generated throughout the duration of the project, as well

as the requested budget (personnel and travel). For the deliverables, there exists a template that includes a table where all deliverables should be mentioned, i.e., their title along with their type (documentation and/or software) and their submission date (in number of months after the start of the project/Extension). Concerning the budget, a specification of the costs' breakdown is required: please consider accurately that we expect you to join two meetings with the symbloTe consortium.

	of project *
Please let us k	now how much time (in months; up to 6) you need to implement this Extension.
	1
20 List of deli	verables (Max file size 30MB) (Max file size 30MB.) *
template prov (.pdf). Please ( information ir	now how many reports (R) and/or versions of your software (SW) you will provide to symbloTe and when. Please use the ided ( <u>www.symbiote-h2020.eu/wp-content/uploads/2016/11/List-of-Deliverables-template.docx</u> ) and upload your plans consider that at the midterm and at the end of your extension you have to provide the "Technical Report" including all relevan order to enable the scheduled payment of the grant. The Technical Report Template is available as an annex of the symbioT nsion Contract ( <u>www.symbiote-h2020.eu/wp-content/uploads/2016/11/symbioTe-Standard-Extension-Contract.pdf</u> ).
CHOOSE	A FILE
	A FILE
21 <b>Budget *</b> Please let us k overheads, if a symbloTe con	now what budget you need to implement your Extension. Budget should cover your personnel and travel costs, including an applicable. Regarding the travel costs, please consider that you will be invited to attend two one-day meetings with the
21 <b>Budget *</b> Please let us k overheads, if a symbloTe con	now what budget you need to implement your Extension. Budget should cover your personnel and travel costs, including an applicable. Regarding the travel costs, please consider that you will be invited to attend two one-day meetings with the sortium in the duration of your Extension. Hence, make sure to allocate enough budget for this (consider an average cost for
21 Budget * Please let us k overheads, if a symbloTe con travelling in El	mow what budget you need to implement your Extension. Budget should cover your personnel and travel costs, including an applicable. Regarding the travel costs, please consider that you will be invited to attend two one-day meetings with the sortium in the duration of your Extension. Hence, make sure to allocate enough budget for this (consider an average cost for urope about 600-800 euros per person).

In "**Data Management**", we expect you to describe if and how you (plan to) deal with the collection, processing and storage of sensitive and/or private data, since this may render the interaction between symbloTe and with your platform not feasible.

E. Data Management Does your IoT platform deal with sensitive and/or private end user data?
European Legislation foresees special protection for sensitive data of end users. More information is available here:
Personal data and privacy issue: For more information (link: <u>eur-lex.europa.eu/legal-content/EN/TXT/PDF/</u> ) Sensitive Data assessment: See Section 4 (link: <u>ec.europa.eu/research/participants/portal/doc/call/h2020/h2020-msca-</u> <u>itn-2015/1620147-h2020 - guidance_ethics_self_assess_en.pdf</u> )
<sup>23</sup> Does your IoT platform deal with sensitive and/or private end user data? *
European Legislation foresees special protection for sensitive data of end users. More information is available here: - Personal data and privacy issue: For more information (link: <u>eur-lex.europa.eu/legal-content/EN/TXT/PDF/</u> ) - Sensitive Data assessment: See Section 4 (link: <u>ec.europa.eu/research/participants/portal/doc/call/h2020/h2020-msca-itn-2015/1620147-</u> h2020 -: guidance_ethics_self_asses_en.pdf) Does your solution collect / store / use such sensitive data?
○ Yes ○ No
<sup>24</sup> If YES, then do you comply with the respective EU legislation on the processing and storage of such data?
NO 🖛
How do you plan to modify your data management system in order to comply with EU regulation before the starting date of your project within symbloTe?
Type your answer 3000

Finally, in "**Miscellaneous**", we would like to know how you did find out about our Open Call and agree with our privacy statement. As mentioned before, changes are possible at any time before the deadline. Once you click on the "Submit Final" button, no further changes are possible.

F. Miscellaneous				
<sup>25</sup> How did you find about our Ope	n Call? *			
Please let us know through which channels	ease let us know through which channels you discovered our Open Call. You can select more than one options.			
symbloTe info channel (online, offline, in person)	loT-EPI info channel (online, offline, in person)	EU info chanr person)	nel (online, offline, in	
F6S info channel (newsletter)	Other media (article, post)	Personal netv	vork	
<sup>26</sup> Privacy statement and use of yo	ur information *			
The symbloTe consortium will use the information received within Open Calls for statistical purposes and for platform optimizations and sustainability studies. The same information can also be used in an anonymous way to create reports required by the European Commission and for general communication activities. Specific information about technical solutions will be treated as confidential and will not be disclosed for commercial and business purpose, but solely for research aims.				
I have read and understood this statement and agree with its contents.				
Recommendations 🔹				
Ask for new Recommendations 💿				
Type name or email			REQUEST	

### symbloTe Open Call 2: Applications

The submission form for "Application" is almost similar to "Platforms" form by having an introductory section including title and topic' selection and then 6 categories as above described: a) Basic Info, b) IoT application, c) Innovation and Impact, d) Implementation, e) Data Management and f) Miscellaneous.

The main difference in this template from the previous one, concerns the **section C** "**Innovation and Impact**". In this section, we added a third question concerning he future sustainability of the app after the end of the extension and description of your plans for increasing the users' engagement.

Public

C. Innovatio	on and impact
Please describe	urces/services will you access from the ones offered by the symbloTe ecosystem? * which resources (sensor, actuators) or services (combination of resources) your IoT application needs access to. Please IoT platforms and/or Domain Enablers from the symbloTe ecosystem your application will interact with.
	fits do you expect from joining the symbloTe ecosystem? * : how you envision that the aforementioned offerings could potentially aid your business plans
19 Sustainabil	ity and user engagement *
	how you plan to increase the user engagement of your app (promotion, rewarding policies, etc.) after the end of the eployabilility in real life scenarios and the actions you plan to realize for ensuring its sustainability.

### symbloTe Open Call 2: Trials

The submission template related to Trials is very similar to the previous ones by having an introductory section including title and topic and then 6 categories as above described: a) Basic Info, b) Trial info, c) Innovation and Impact, d) Implementation, e) Data Management and f) Miscellaneous. We will describe here below the sections, which are specific of this Topic. For all the other sections, please refer to "Platform" submission template.

The **section A** "**Basic Info**" is similar to the main template as described in "Platforms" template but we added two different types of Applicants, which are eligible for this topic: NGOs and Municipalities/Local Authorities.



**Section B "Trial Info"** is tailored for getting specific information on trials. Applicants must, first select the city where their end user community will involved with our trials, then the following questions aims at describing the community and the experience of the applicants in this field.

В	. Trial Info
11	Involved city * Please identify which city trials you want to get involved in Zagreb Vienna Porto
12	Description of the end user community * Please describe the community/communities to be involved in the trials and why you think they are the right group to address these trials. Please describe the profiles of user groups you are planning to involve, including their number, roles, general mobility patterns (preferred transportation, local/regional/international,). Please describe your role in relation to the community/-ies, both formal and informal.
13	End-user engagement experience *
	Please describe your experience with end-user engagement, e.g. number of annual events/programmes, number of active participants, methodologies used, format of events, geographical scale. Please list your 3 best projects involving end-users, focusing on impact and results from end-user involvement, ideally in ICT context.
14	Complementary description (Max file size 30MB) (Max file size 30MB.) * Please upload an additional document (up to 2 pages long) - your community bylaws (if existing) and/or (anonymized/empty) declaration forms your community members sign.
	CHOOSE A FILE

Finally, **section C** "**Innovation and Impact**" is different from the previous templates because it is focused on the impact on the local communities, their engagement and the final output the trial will make available to symbloTe.

C	. Innovation and impact
15	What benefits do you expect from joining the symbloTe trials? * Please describe how you envision that your involvement in the trials could potentially affect the local community you are representing or your business/development plans, and how these trials fit into the wider activities of your organization.
16	Community engagement and promotion * Please describe the communication activities and promotion/rewarding actions you will put in place for increase the engagement and the growth of your community.
17	Results and feedback from the end-user community * Please describe what kind of feedback from the end-user community will you provide at the end of the Trials (e.g. air quality data, user experience feedback, etc)
	3000